

GIFT POLICY FOR RICHARD III SOCIETY - AMERICAN BRANCH

The American Branch is an all-volunteer organization that is supported through annual membership dues.

Donations, bequests, and beneficiary designations are welcomed for the following:

- Cash and its equivalents
- Books - please contact our librarians first, as books are maintained by volunteers in their homes, <https://r3.org/contact/>
- Marketable and unrestricted securities

All cash gifts and distributions go into our general operating fund unless the donor has requested and received permission from the Board of Directors for a special use that can be reasonably implemented in a reasonable amount of time.

Regretfully, we are unable to accept the following:

- Antique or Collectable items
- Real estate
- Office hardware or equipment like computers
- Tangible personal property or archives

Version 2.0 (effective April, 2024)

GIFT POLICY FOR RICHARD III SOCIETY - AMERICAN BRANCH

The American Branch is an all-volunteer organization that is supported through annual membership dues.

Donations, bequests, and beneficiary designations are welcomed for the following: ● Cash and its equivalents

- Books - please contact our librarians first, as books are maintained by volunteers in their homes, <https://r3.org/contact/>
- Marketable and unrestricted securities

All cash gifts and distributions go into our general operating fund unless the donor explicitly restricts them to one of our special funds (McGee Speakers Fund, Weinsoft Library Fund, or Schallek Special Projects Fund). For more information about these funds, see <https://r3.org/about/>.

Regretfully, we are unable to accept the following:

- Antique or Collectable items
- Real estate
- Office hardware or equipment like computers
- Tangible personal property or archives

Version 1.0 (eff. 2022; discount'd 2024; has been replaced by 2.0) (By Board vote, it was unanimously approved to suspend solicitations for donations to the McGee, Weinsoft, and Schallek special funds since it was too cumbersome to keep track of them and their purpose(s) over the course of several years.)

