

**RICHARD III SOCIETY-AMERICAN BRANCH  
PROPOSED BUDGET FOR 2023-2024**

**ANTICIPATED INCOME OVER TWO (2) YEARS**

Dues from members	\$48,000	Assuming membership remains around 350
Cash Gifts/Amazon Smile	\$6,000	Based on past 6 years' track record
Dividends	\$2,000	
Program Service Fees	\$8,000	Income from 2024 GMM registrations
Investment	\$0	Market is too volatile to predict

**ANTICIPATED COMBINED INCOME IN 2023-2024: \$64,000**

**ANTICIPATED EXPENSES OVER TWO (2) YEARS**

Dues payable to Richard III Society UK	\$27,000	Includes direct mailings of UK pubs
Costs of printing Registers	\$2,000	
Mailing costs	\$4,000	
D& O insurance premiums	\$1,200	
Cost of bookkeeping and tax preparation	\$10,000	Wojeski CPAs
Non fiction library	\$600	
Fiction library	\$600	
Cost of plaques for award recipients	\$400	
Website maintenance	\$500	
Tax fee to NYS	\$100	
Cost of 2024 GMM	\$10,000	
Contribution to special projects	\$4,000	*See note below
Neon subscription	\$2,600	Membership database & Credit Card
Bank Wire fees	\$200	
Publicity	\$400	
Zoom subscription	\$400	"Pro" level allowing 100 attendees

**ANTICIPATED COMBINED EXPENSES IN 2023-2024: \$64,000**

\*Special Projects - As of September 21, the Vanguard Bond Index Fund's balance is approximately **\$150,000** and includes cash gifts made to the American Branch for special projects such as educational talks/webinars, research projects, artifact preservation, speaker fees, school programs, library books. The Board would like to have the discretion to use \$4,000 over 2 years, for such special projects (e.g., program of Zoom talks for American Branch members). Rather than draw down this money from Vanguard, and potentially be liable for related withdrawal fees, it is proposed that these projects be funded out of operating funds.